

AGREEMENT MATRIX\*

ITEM	CHARITABLE GIFT OR CONTRIBUTION (OSU FOUNDATION)	MULTIPLE AGENCIES SUPPORT \$5K OR LESS (CONSOLIDATED ACCTS)	RESEARCH GRANT	SPONSORED RESEARCH AGREEMENT	RESEARCH SERVICES (TESTING) AGREEMENT	CONTRACT (NEGOTIATED)	PURCHASE ORDER
<b>Intellectual Property Terms</b>	None (OSU owns)	None (OSU owns)	OSU owns with license to option to sponsor	OSU owns with license to option to sponsor	Sponsor owns	Terms to be negotiated. Preferred for OSU to own with license option to Sponsor	Terms to be negotiated. Preferred for OSU to own with license option to Sponsor
<b>Publication Terms</b>	No Restrictions	No Restrictions	OSU retains full publication rights (with no sponsor review)	OSU retains publication rights (with sponsor <u>review</u> for <b>proprietary information</b> )	OSU retains publication rights for new scientific finding (with sponsor <u>review</u> for <b>proprietary information</b> )	Terms to be negotiated. Preferred OSU retains publication rights (with sponsor <u>review</u> for <b>confidential or proprietary information</b> )	Terms to be negotiated. Preferred OSU retains publications rights (with sponsor <u>review</u> for <b>confidential or proprietary information</b> )
<b>Scope of Work</b>	None (PI conducting “Departmental Research”)	None (PI conducting “Departmental Research”)	As described in proposal (incorporated by reference in award)	As described in description of research project	Services requested by sponsor (described in agreement)	Detailed Statement of Work	Statement of Work or Services Requested
<b>Maximum Deliverable</b>	None (Gift acknowledgement only)	None (Confirmation of use and purpose)	Final Technical Report	Specified Technical Report	Specified Proprietary Test Results or Services	Specified Proprietary Deliverable	Specified Proprietary Deliverable
<b>Typical Payment Mechanism</b>	Check in advance	Check in advance	Advance Payment	Cost Reimbursement	Established Fee for Service	Cost Reimbursement	Cost Reimbursement or Fixed Cost
<b>F&amp;A</b>	None	None	Full Negotiated Rate	Full Negotiated Rate	Full Negotiated Rate	Full Negotiated Rate	Full Negotiated Rate

\*Adapted from matrix developed by Penn State University